#### **Melissa Garcia Writing Samples:**

#### Press Releases

- HealthEdge Named in 2023 Gartner Hype Cycle
- Innovative New Tool Empowers Unprecedented Health Plan Efficiency
- 55% of Healthcare Consumers Are Not Fully Satisfied with their Health Insurance
- HealthEdge Named Best Core Administrative Processing System of 2023
- HealthRules Payer Named Best in KLAS for Second Consecutive Year

#### Corporate Messaging

• Brand Writing Guidelines

#### Proofreading & Copy Editing

2023 SaaS Award Submission

#### Media Coverage

→ See pages 2-8. Click on screenshots to view each article online.

#### Social Media

→ See pages 9-50. Click on screenshots to view each post in platform.

## Healthcare IT News

# HealthEdge launches novel web-based plan configuration management tool

In its first year at Medica, HealthRules Promote supported more than 400 configuration projects and yielded an estimated \$750,000 cost savings, according to the company.

By Andrea Fox | August 22, 2023 | 10:19 AM



Photo: Adrienn/Pexel

Through a collaboration with Minnesota-based nonprofit health plan Medica, HealthRules Promote enables analysts to test configuration changes in minutes through a user-friendly web-based interface.

#### WHY IT MATTERS

Medica needed to rapidly expand in eight states and teamed up with HealthEdge for infrastructure support, and codeveloped the tool to control and simplify administrative processes, and to save on time and costs, the companies said in today's announcement.

### **ALM BENEFITS PRO**

# How real-time benefit transparency is helping payers, providers and care managers

As the health care landscape evolves, the adoption of realtime benefit transparency will continue to play a vital role in maximizing the benefits of health plans.

By Jennie Giuliany | August 01, 2023 at 12:41 PM



Credit: fran\_kie/Adobe Stock

In recent years, consumers' sentiments around their health plans have shifted dramatically: people are increasingly worried about the soaring costs of health care and their financial obligations within their health plans, while in tandem expecting premium experiences with streamlined integrations that allow them to seamlessly navigate, make smart decisions, and actively participate in their own care management. We have seen many industries shift to a more personalized, digital business



## Personalizing Health Means Personalizing Health Insurance for Patient-Members – Learning from HealthEdge

BY JANE SARA SOHN-KAHN ON 22 AUGUST 2023 IN DESIGN AND HEALTH, DETERMINANTS OF HEALTH, DIGITAL HEALTH, HEALTH BENEFITS, HEALTH CARE INDUSTRY, HEALTH CONSUMERS, HEALTH COSTS, HEALTH ENGAGEMENT, HEALTH INSURANCE, HEALTH MARKETING, HEALTH PLANS, HEALTHCARE ACCESS, MONEY AND HEALTH, PATIENT ENGAGEMENT, PERSONALIZED MEDICINE, PHARMACEUTICAL, RETAIL HEALTH, SOOH, SHOPPING AND HEALTH, SOCIAL DETERMINANTS OF HEALTH, VALUE BASED HEALTH

#### What Can Care Managers Do to Further Improve Member Satisfaction?



According to survey respondents who have been assigned a care manager, the top actions care managers can take to further improve member satisfaction include:







HELP ME GET AND MANAGE
MY MEDICATIONS

HAVE MY HEALTH INFORMATION ON-HAND WHEN WE COMMUNICATE



PARTICIPATE IN AND DEVELOP MY CARE PLAN



REFER ME TO SOCIAL SERVICES AND RESOURCES IN MY COMMUNITY

As patients assume more financial skin in their personal healthcare, they take on the role of demanding consumer, or "impatient patients." HealthEdge's latest research into health consumers' perspectives finds peoples' satisfaction with their health insurance plans lacking, with members seeking easier access their personal health information, high levels of service, and rewards for healthy behaviors.





# The Top 25 Sales Executives in Healthcare Technology of 2023

August 14, 2023



The Healthcare Technology Report is pleased to announce The Top 25 Sales Executives in Healthcare Technology of 2023. A liaison between an organization and clients, today's sales executives are instrumental in driving the success of a business. Their support and direction can be offered in various ways, including making sure their teams remain well-

đ

informed and inspired to achieve their objectives. The men and women recognized on this year's list have the responsibility of supervising all sales-related tasks, which encompass evaluating, executing, and reporting on sales strategies aimed at increasing revenue and expanding their companies. In the healthcare technology sector, this growth not only directly translates to a greater number of patients receiving benefits, but also to a healthier, happier society.

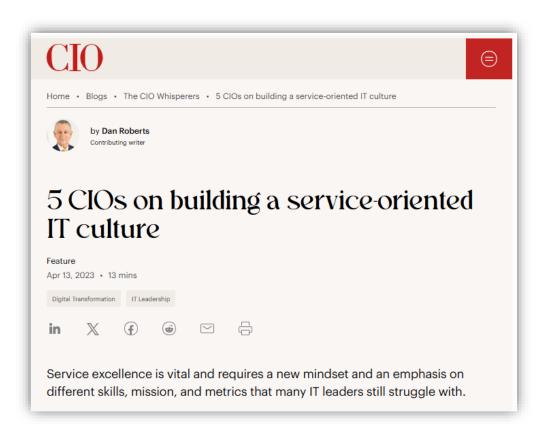


17. Matt Francis
Company: HealthEdge
Title: Senior Vice President of Sales

Matt Francis is the Senior Vice President of Sales at HealthEdge, a company that connects health plans, providers, and patients with end-to-end digital technology solutions to support new business models, reduce administrative costs, and improve health

outcomes. With more than 2,000 employees, their growing portfolio of products (HealthRules® Payer, Source, GuidingCare, and Wellframe) provides professionals with opportunities to make a global impact in healthcare.

Francis first joined the company in 2022. Previously, he was a head of payer sales at Edifecs; and before that a VP of sales at Cognizant. Earlier in his career, Francis worked with Foundation Health/healthnet as a VP. He earned an undergraduate degree in business administration and management from Loyola Marymount University.



Executing on that principle requires IT professionals to be fully dialed in to mission and purpose. "It's really easy to say, 'I'm just writing code. I'm just processing an eligibility file,'" HealthEdge's Ghent notes. "To humanize the experience, our engineers have to recognize that everything they do is making a better healthcare system for individuals."



RENEE GHENT, SVP OF CUSTOMER OPERATIONS, HEALTHEDGE

That's what brings the emphasis back to impact. When IT professionals proactively look for ways to better serve and address client needs, they not only build up stronger connections with their business partners; they also tend to get brought in early on in the decision-making process — instead of at the last minute when they're relegated to clean-up crew.





By Alan Stein, Chief Commercial Officer of HealthEdge, shortlisted for the Best Product for Healthcare category at The SaaS Awards 2022

As SaaS continues to gain popularity, the benefits and data to support integration speak for themselves

It is no surprise that the healthcare industry has catching up to do when it comes to administration and coordination advancements. The complexity and historically antiquated and siloed aspect of the healthcare industry **produces a need for technology** to better serve organizations and patients alike.

In terms of innovation, software as a service (SaaS) has taken the healthcare industry by storm. The state of SaaS in the healthcare sector within the last few years has seen tremendous growth.

According to a recent Gartner report, SaaS still dominates one of the biggest market segments amongst cloud services and reached \$176.6 billion in end-user spending in 2022.





## Healthcare AI and Automation: Good or Bad?

February 27, 2023 John Lynn 21 Min Read



John Lynn



Share This!

There are so many challenges that we are currently facing in the world of healthcare, that possibly adding another one is overwhelming to think about. All automation is still so new that it's hard to tell what the exact impact will be. On one hand the automation will solve a lot of problems. It can stop a lot of human error and take mundane tasks off of healthcare's shoulders. Thus helping lift the burden that so quickly leads to burnout. However, where does the automation end? The thought that a computer can do your job for you makes a lot of people worried that it lead to them being replaced.

So let's talk this out: is AI automation a good thing that will help or will it cause more problems? We reached out to the beautiful Healthcare IT Today Community to hear the different lines of thinking on automation. Check out what they had to say down below!

#### Bobby Sherwood, Senior Director of Product Management, GuidingCare at HealthEdge

Automation is the ideal mechanism for driving user efficiency, especially for common, repetitive tasks such as data entry, workflow management, and decision making. Take prior authorizations as an example, where for many requests the workflow can be completely automated from end-to-end. Submission requirements, data validations, determinations, and notifications can easily be automated using basic rules engines. Improving the user efficiency of our care management application, GuidingCare, is a primary focus for HealthEdge and our health plan customers. Exploring automation opportunities to achieve this is always the first option because it completely removes work from the system. As we introduce more automation capabilities into GuidingCare, we focus on ensuring that customers can adopt them to meet their specific needs and workflows.



A new configuration tool makes it easy to manage complex **#healthplan** offerings across multiple business lines. HealthRules Promote enables plans to test configuration changes in minutes through a user-friendly web-based interface. HealthEdge developed the first-of-its-kind application through a unique collaboration with Minnesota-based nonprofit health plan Medica, which needed an efficient way to manage administrative processes while rapidly expanding into eight states.

The time- and cost-saving tool made industry headlines with its official launch this week. Read more in Healthcare IT News:

https://ow.ly/u1mZ50PCo64



HealthEdge launches novel web-based plan configuration management tool

www.healthcareitnews.com



1 comment • 6 reposts









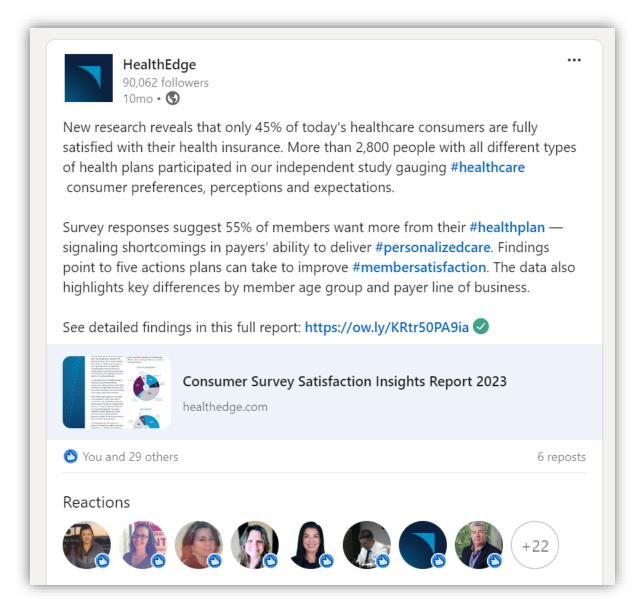














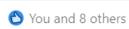
A new report by health analytics leader Elsevier describes how growing **#patientempowerment** is changing demands on doctors and nurses. Health Populi blogger and industry advisor Jane Sarasohn-Kahn looks at research and recommendations from HealthEdge to help #healthcare stakeholders "support patients, consumers, caregivers and all health citizens in their self-care, empowerment and ultimately member satisfaction." https://ow.ly/xhz350PLFII

#digitalhealth #payers #healthtech #memberexperience #digitaltransformation

Clinician of the Future 2023 Elevating global voices in healthcare Health | Clinician of the Future

The Clinician of the Future: A Partner for Health, Access, Collaboration, and Tech-Savviness - HealthPopuli.com

healthpopuli.com



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You don't have to be a programmer to run #digitalhealth plans like a pro. Instead of relying on complex configurations and custom code, HealthRules® Payer lets you build and run #healthplans easily and intuitively. With the patented, Englishlike HealthRules Language, you define the rules, terms and logic — empowering transparency, efficiency and accuracy like no other #coresystem. Learn

more: https://ow.ly/xkrh50PKfE3



#### HealthRules Language Data Sheet

learn.healthedge.com

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Expanding #transparencyincoverage requirements give #healthplan members the power to compare out-of-pocket costs between providers, see negotiated contract pricing and make informed #healthcare choices. HealthEdge's HealthRules® Payer makes it simple for #payers to deliver the right information, build trust and put members' needs first. Here's how: https://ow.ly/NVgx50PJpWZ

#### #pricetransparency #benefitstechnology #compliance #coresystem #API



Embracing Pricing Transparency in Healthcare: Empowering Health Plans with the Price Comparison Tool

healthedge.com

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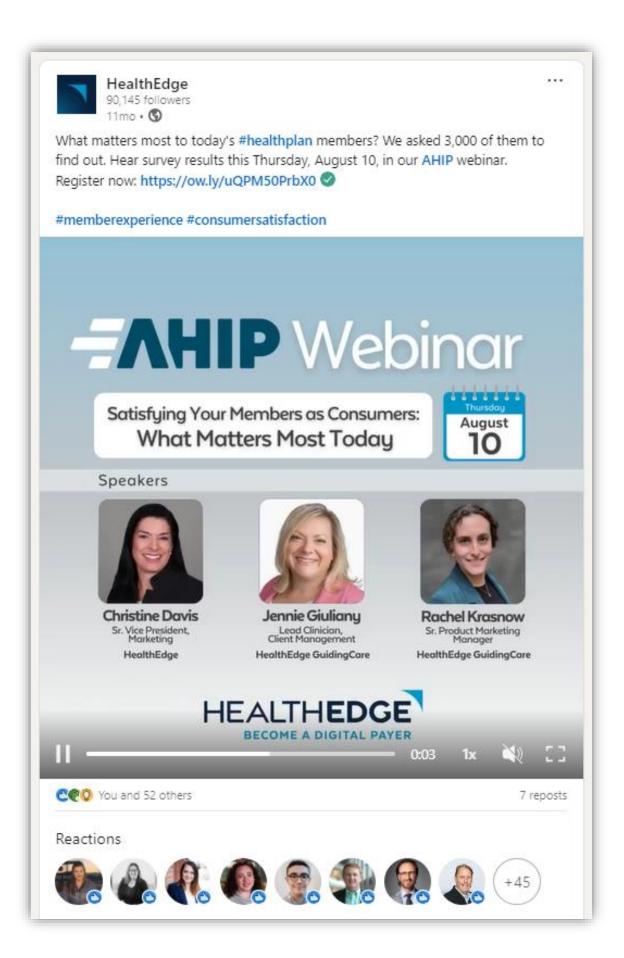


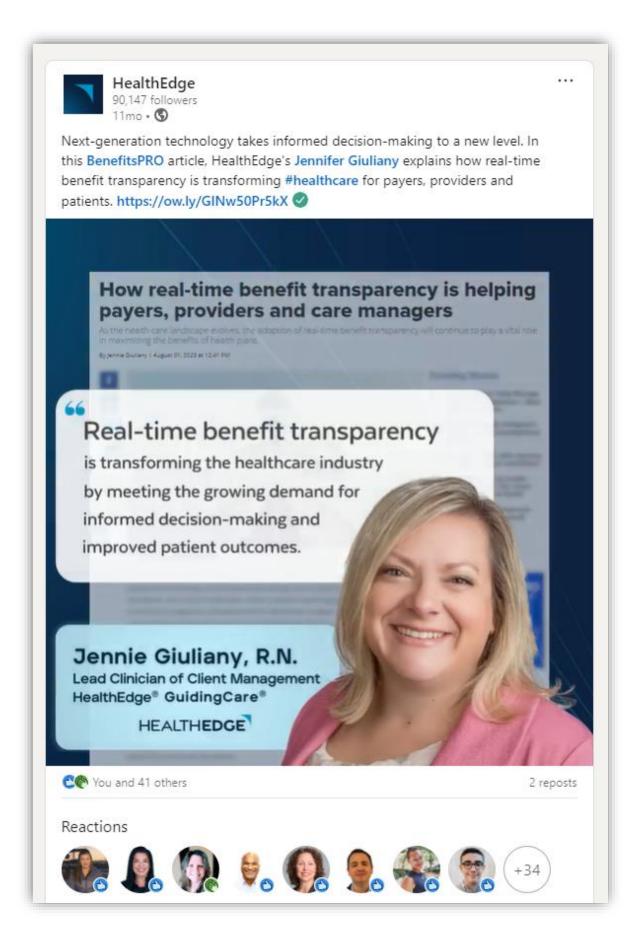














Congratulations to Matt Francis, senior vice president of Sales at HealthEdge named one of The Top 25 Sales Executives in Healthcare Technology of 2023! The Healthcare Technology Report recognition honors Francis for his work growing HealthEdge and its direct impact on increasing the number of patients receiving #healthcare benefits. https://ow.ly/c9Zz50PkXHv @



The Healthcare Technology Report

The Top 25
Sales Executives in Healthcare Technolog



**Matt Francis** Senior Vice President, Sales HealthEdge®

BECOME A DIGITAL PAYER



71 comments • 2 reposts





















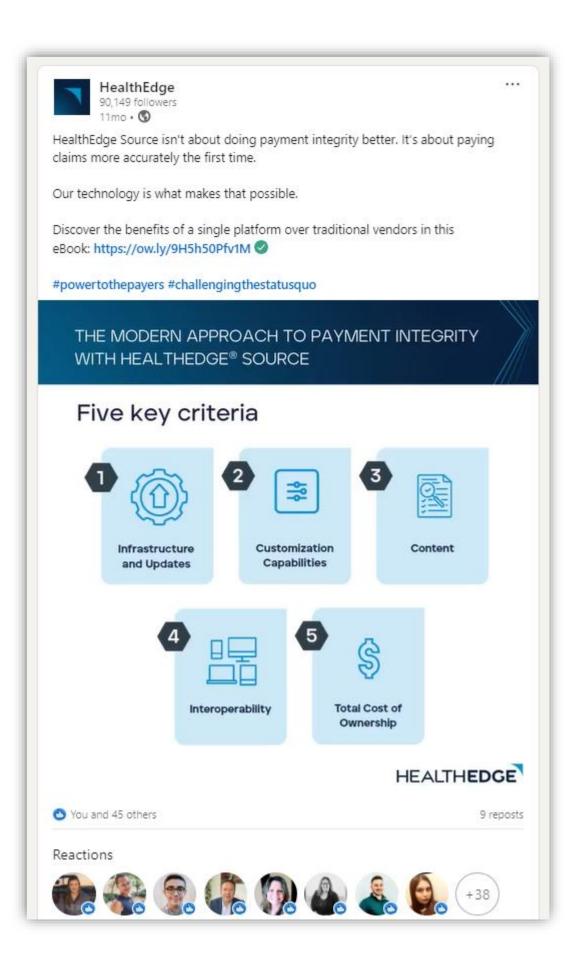
Go ahead. Ask the competition if they can...

- ⇒Combine pricing and editing in a single instance to pay claims correctly the first time.
- ⇒Upgrade content and infrastructure automatically every two weeks.
- ⇒Shift the industry toward fixing payment errors before they happen rather than profiting from them when they do.

See what we've been doing all along with HealthEdge Source: https://ow.ly/f31c50Pt8ar

#powertothepayers #challengingthestatusquo







The future of payment integrity is here.

The traditional claims editing approach...

1Limits transparency

JUncovers the same issues month after month

IIs not designed for cloud-based delivery

1Lacks the flexibility to make updates to edits quickly

We're empowering payers with technology to pay claims accurately the first time. See how HealthEdge Source stacks up against traditional claims editing vendors:

https://ow.ly/Om3p50PbV1c

#powertothepayers #challengingthestatusquo

#### HEALTHEDGE

### Let's set the record straight.





HealthEdge® Source



Limited transparency prevents visibility into root-cause issues



Full transparency shows root-cause issues you can correct upstream



Primarity on-premise solution not designed for the cloud



Built for cloud-based delivery with automatic, hands-off updates



Lacks the flexibility to quickly make edits to updates



Lets you create custom edits and see results within minutes



Unable to assess how changes may impact your business



Modeling of edits and fee schedule changes to assess impacts in real time



Rip-and-replace approach introduces risk and disrupts your workflow



Easily introduce Source into workflow to scale and solve for long-term needs

Con You and 37 others





Centers for Medicare & Medicaid Services' new 2023 regulations brought big changes to #MedicareAdvantage plans covering dual eligibles—members who qualify for both Medicare and Medicaid. Unlike before, patient co-pays, deductibles and co-insurance portions paid by #Medicaid now count towards dual-eligible members' out-of-pocket maximum, tasking #payers with picking up 100% of the #healthcare tab sooner. Our next-generation #coreadministration platform gives #healthplans the power to turn mandate woes into competitive advantages. HealthEdge Regulatory Compliance Manager Maggie Brown explains how:

#### https://ow.ly/knaE50OToCg



4 Changes in the 2023 Final Rule that Every D-SNP Health Plan Should Know

healthedge.com



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A new survey of 2,800+ #healthcare consumers reveals significant gaps in the needs and expectations of today's #healthplan members. Join HealthEdge's Christine Davis, Jennifer Giuliany and Rachel Krasnow, MBA for an interactive Association for Community Affiliated Plans (ACAP) webinar on Tuesday, 6/27, to learn how #payers can improve #memberexperience and satisfaction. Register:

https://ow.ly/S1pk50OT3CA



# Webinar JUNE 27, 2023



Understanding Your Medicaid and Dual-Eligible Members as Consumers: What Matters Most Today

#### Speakers



Christine Davis Sr. Vice President, Marketing HealthEdge



Jennie Giulianu Lead Clinician, Client Management HealthEdge GuidingCare

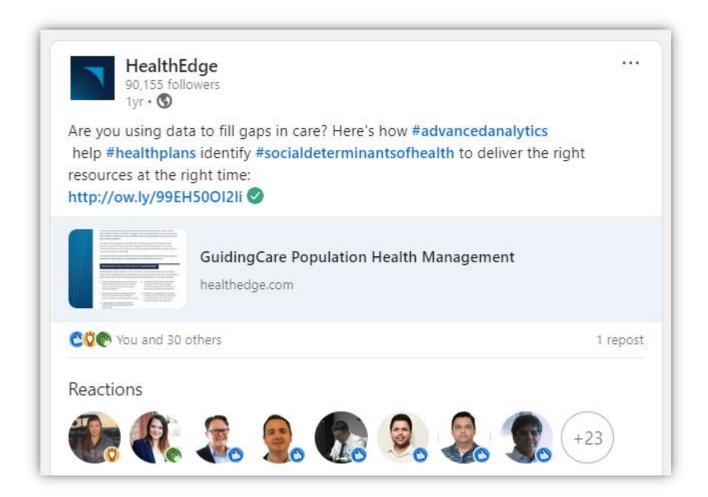


Rachel Krasnow Sr. Product Marketing Manager HealthEdge GuidingCare



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...

What makes the best companies, products and services? The best people! 2023 marks our fourth year in a row to be recognized among the **#bestandbrightest** companies to work for in the nation. This year, we scored in the top 101.

Learn how HealthEdge is driving a digital transformation in healthcare: http://ow.ly/fmVw50Ogyjg



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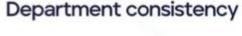


Claims modeling helps #healthplans make decisions driven by data. Here's how our "what if" modeling turns historical claims data into insights that lead to better contracts: http://ow.ly/i0Oz50Oh69Y



# Source Claims Modeling

#### Rapid decision-making







Accurate forecasts

Efficient contracting





Simple configuration

Lower costs







CO You and 38 others

10 reposts























The environmental conditions around us—such as safe housing, access to nutritious foods and job opportunities—have a major impact on our health. #Healthplans that incorporate #socialdeterminantsofhealth into care plans can improve health outcomes, reduce healthcare costs and promote #healthequity. Here's how: http://ow.ly/h1Yt50Ob7n9 #digitalhealth #SDOH



How to Systematically Integrate Social Determinants of Health into Care Management Programs

healthedge.com



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As healthcare rapidly adopts new technologies, something crucial is lacking. HealthEdge GuidingCare VP of Product Development Bobby Sherwood shares

in Electronic Health Reporter: http://ow.ly/qwOi50OaLpr

three considerations for #healthplans prioritizing #interoperability



3 Interoperability Considerations For Health Plans -Electronic Health Reporter

electronichealthreporter.com



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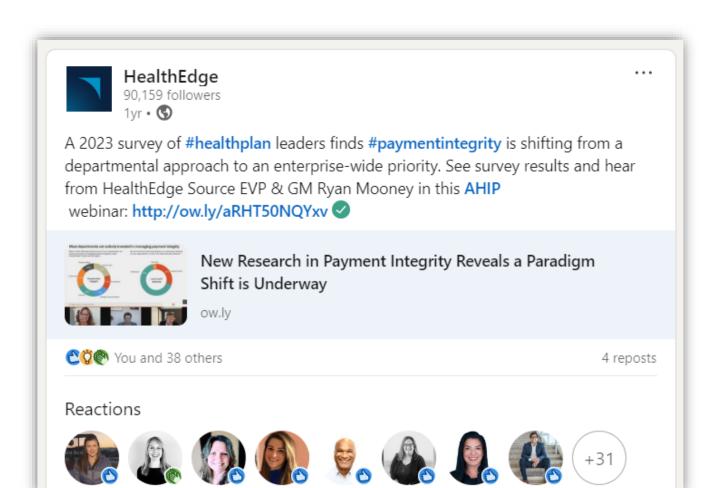












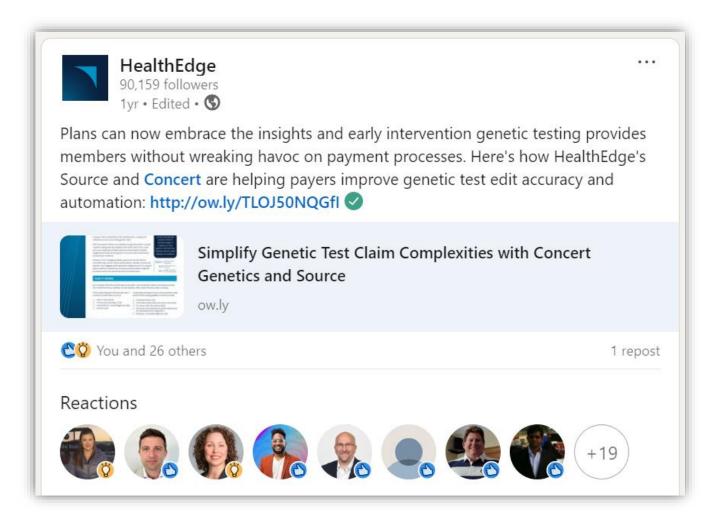


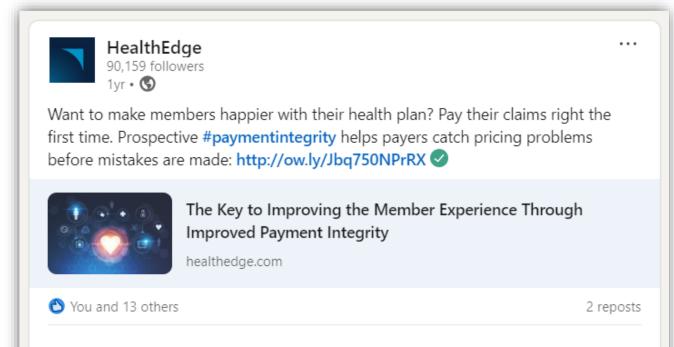
In the latest episode of Becker's Healthcare Podcast, HealthEdge
CEO Stephen Krupa explains how #healthplans can use #technology

and #automation to fill the gaps in #valuebasedcare. Listen

here: http://ow.ly/S9rS50NUuPF



























Akron, Ohio-based community health insurance partner **SummaCare** truly listens to customers. "But what really sets us apart is our ability to use modern technology to help us put our ideas into action fast," said Melissa Rusk, CLSSBB, CPC, vice president of operations. "Products like HealthEdge Source really give us that edge." Here's more on the secret—and system—behind the company's

success: http://ow.ly/oZEC50NOb9u



SummaCare & Source: A Long-Term Partnership for Success

ow.ly



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We're #honored by the #BestinKLAS recognition at last night's awards show. Our gratitude goes to the hard-working team of talented professionals behind the accolade and the many customers who count on HealthRules Payer to power today's #healthplans.





1 comment • 11 reposts





















Today's most successful leaders recognize that what organizations deliver is just as important as how they deliver it. Renee Ghent, senior vice president of customer operations at HealthEdge, explains how sharing customer feedback can connect teams with a stronger sense of purpose, boost pride in their work and drive a service-oriented culture. "To humanize the experience, our engineers have to recognize that everything they do is making a better healthcare system for individuals," Ghent said. Read more in CIO Online: http://ow.ly/nmWa50NJJ86



5 CIOs on building a service-oriented IT culture

cio.com



1 repost





















A 2023 market guide from Gartner urges #healthplans to modernize their technology, naming HealthEdge a representative vendor in #caremanagement solutions. GuidingCare RN Lead Clinician of Client Management Jennifer Giuliany shares three top tips for choosing the right system: http://ow.ly/hCcx50NE1zb



Three Things Every CIO Should Consider When Evaluating **Care Management Solutions** 

healthedge.com



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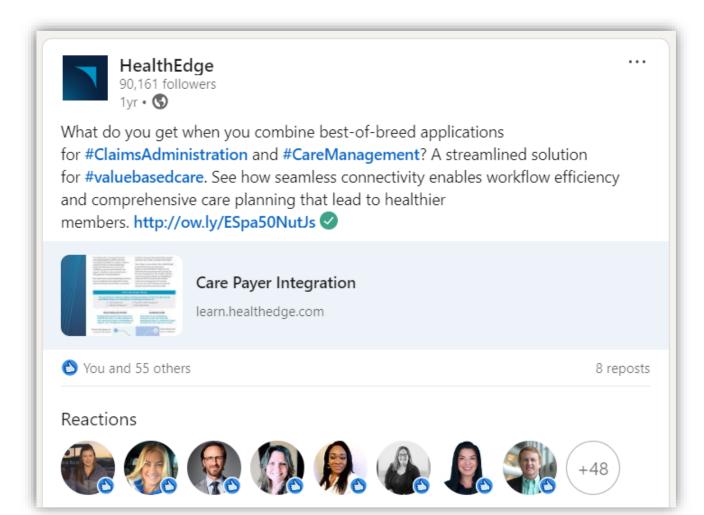














Today's rapidly changing industry requires health plans to be nimbler than ever before. See how an open and flexible #caremanagement system transforms healthcare. http://ow.ly/j8NA50NtqfN @ #interoperability



### Transforming Healthcare: The Role of Open and Flexible Care Management Systems

Why is interoperability important?









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#### Reactions





















### Melissa Garcia • You

brand story innovator | product messaging mastermind | corporate communica...

SaaS has taken #healthcare by storm—and the #administration side of the industry is starting to catch up. Alan Stein, chief commercial officer at HealthEdge, gives a glimpse into what's ahead for #healthplans that embrace #digitaltransformation.



### The Cloud Awards

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Very interesting insights from HealthEdge about SaaS in #healthcare in our article: https://lnkd.in/drdtiaTC



The Future of SaaS and Its Unique Value to Healthcare

cloud-awards.com





Did you know our third-party partner solutions are seamless within the Source workflow? Check out the advantages of an integrated ecosystem: http://ow.ly/ruNP50NkyWV #PaymentIntegrity



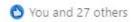
Source: Third-Party Partnerships

## Advantages of an Integrated Ecosystem



### OUR INNOVATIVE APPROACH RESULTS IN:

- √ Increased operational efficiency
- Reduced administrative costs
- √ Improved payment accuracy



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#### Reactions











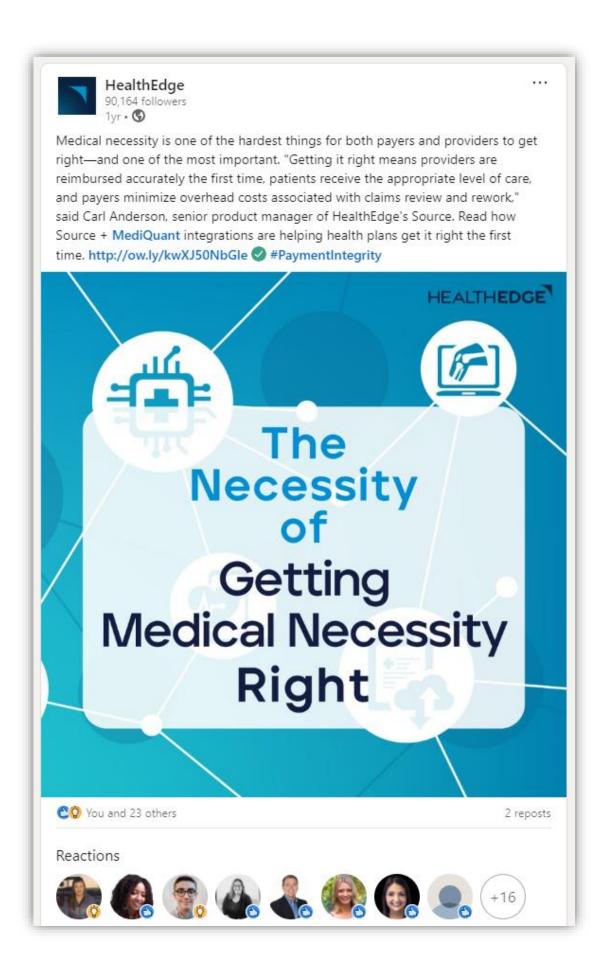


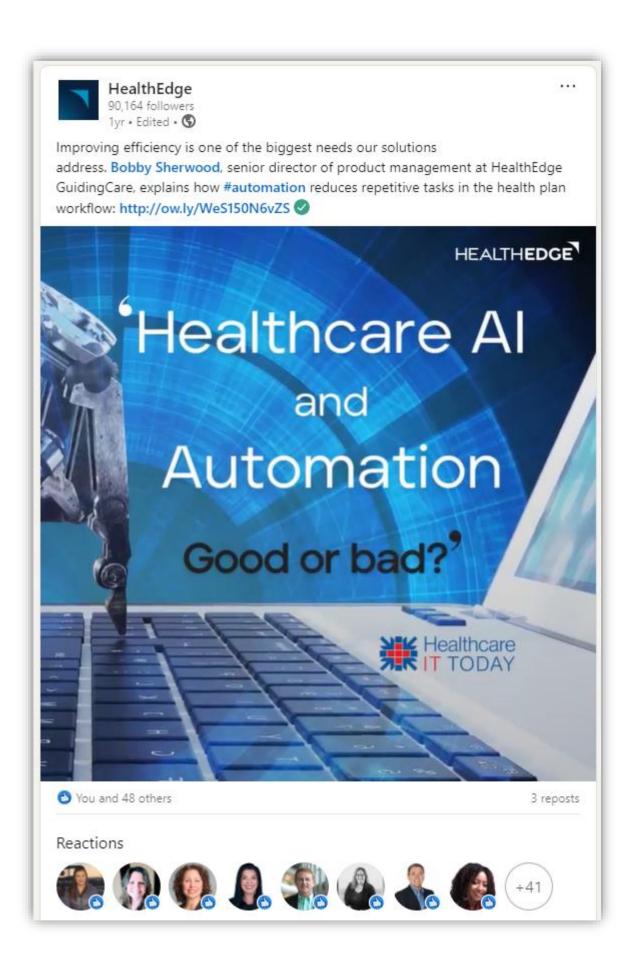


















Page **47** of **50** 







Today's health plan members expect more from their plans than ever before. Adam Kacenjar, chief of staff at HealthEdge GuidingCare, explains how payers are creating "the Amazon experience" in #healthcare to reduce costs, improve health outcomes and raise patient satisfaction.

http://ow.ly/BUxh50MbJ24

# HEALTHEDGE

Adam Kacenjar | Chief of Staff, GuidingCare

Creating 'the Amazon Experience' in Healthcare





3 comments · 4 reposts

### Reactions

















